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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
-----	§	
UBS SECURITIES LLC AND UBS AG	§	Adversary Proceeding
LONDON BRANCH,	§	
	§	No. 21-03020
Plaintiffs,	§	
	§	
vs.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Defendant.	§	

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**UBS'S WITNESS AND EXHIBIT LIST FOR APRIL 28, 2021 HEARING**

UBS Securities LLC and UBS AG London Branch (together, "UBS"), by and through their undersigned counsel, submit the following witness and exhibit list for the hearing set for 1:30 pm Central Time on April 28, 2021 in connection with (i) *Plaintiffs' Motion for an Order Authorizing Alternative Service of Subpoenas* [Adv. Dkt. No. 28]; (ii) *Nonparty Deponent James Dondero's Motion for Protective Order* [Adv. Dkt. No. 23]; and (iii) *James Dondero's Motion to Modify Order Granting Leave to File Under Seal* [Adv. Dkt. No. 24].

**A. WITNESSES THAT UBS MAY CALL TO TESTIFY:**

1. Michael Hernandez;
2. Donna King;
3. Whitnie Climer;
4. Any witness designated or called by any other party; and
5. Any witness necessary for impeachment or rebuttal.

**B. DOCUMENTS UBS MAY USE AS EXHIBITS:**

Ex. No.	Exhibit	Offered	Admitted
1	<i>Plaintiffs' Motion for an Order Authorizing Alternative Service of Subpoenas</i> [Adv. Dkt. No. 28]		
2	<i>Memorandum of Law in Support of Plaintiffs' Motion for an Order Authorizing Alternative Service of Subpoenas</i> [Adv. Dkt. No. 29]		
3	<i>Appendix of Exhibits in Support of Plaintiffs' Motion for an Order Authorizing Alternative Service of Subpoenas</i> and Exhibits attached thereto [Adv. Dkt. No. 30]		
4	Subpoena to Testify At a Deposition in a Bankruptcy Case (or Adversary Proceeding) addressed to James Dondero, dated April 15, 2021		
5	Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Bankruptcy Case (or		

Ex. No.	Exhibit	Offered	Admitted
	Adversary Proceeding) addressed to James Dondero, dated April 15, 2021		
6	Exhibit 3 to <i>Nonparty Deponent James Dondero's Motion for Protective Order</i> , Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Bankruptcy Case (or Adversary Proceeding) addressed to James Dondero, dated April 1, 2021 [Adv. Dkt. No. 23-3]		
7	Exhibit 4 to <i>Nonparty Deponent James Dondero's Motion for Protective Order</i> , Subpoena to Testify at a Deposition in a Bankruptcy Case (or Adversary Proceeding) addressed to James Dondero, dated April 1, 2021 [Adv. Dkt. No. 23-4]		
8	Exhibit 5 to <i>Nonparty Deponent James Dondero's Motion for Protective Order</i> , Notice of Deposition [Adv. Dkt. No. 23-5]		
9	<i>UBS's Omnibus Response to (I) Nonparty Deponent James Dondero's Motion for Protective Order and (II) James Dondero's Motion to Modify Order Granting Leave to File Under Seal</i> [filing forthcoming]		
10	All exhibits identified by or offered by any other party at the hearing		
11	All exhibits necessary for impeachment and/or rebuttal purposes		
12	Any pleadings, reports, or other documents entered or filed in this action, including any exhibits thereto		

UBS reserves the right to amend or supplement this witness and exhibit list prior to the hearing.

DATED this 23rd day of April 2021.

**LATHAM & WATKINS LLP**

By /s/ Andrew Clubok

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*Counsel for UBS Securities LLC and UBS  
AG, London Branch*

**CERTIFICATE OF SERVICE**

I, Martin Sosland, certify that *UBS's Witness and Exhibit List For April 28, 2021 Hearing* was filed electronically through the Court's ECF system, which provides notice to all parties of interest.

Dated: April 23, 2021.

/s/ Martin Sosland